SEC Form 3

FORM 3

# UNITED STATES SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

## INITIAL STATEMENT OF BENEFICIAL OWNERSHIP OF SECURITIES

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OMB APPROVAL

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934 or Section 30(h) of the Investment Company Act of 1940

1. Name and Address of Reporting Person <sup>*</sup> GSO Capital Opportunities Fund III LP			2. Date of Event Requiring Statement (Month/Day/Year) 04/24/2024	3. Issuer Name <b>and</b> Ticker or Trading Symbol <u>Loar Holdings Inc.</u> [ LOAR ]			
(Last)	.ast) (First) (Middle)			4. Relationship of Reporting Person(s) to Issuer (Check all applicable)	5. If Amendment, Date of Original Filed (Month/Day/Year)		
C/O BLACKSTONE INC. 345 PARK AVENUE			Director X 10% Owner Officer (give title Other (specify below) below)	6. Individual or Joint/Group Filing (Check Applicable Line) Form filed by One Reporting Person			
(Street) NEW YORK	NY	10154			X Form filed by More than One Reporting Person		
(City)	(State)	(Zip)		in Constitute Development			

### Table I - Non-Derivative Securities Beneficially Owned

1. Title of Security (Instr. 4)	2. Amount of Securities Beneficially Owned (Instr. 4)	3. Ownership Form: Direct (D) or Indirect (I) (Instr. 5)	1 '
Common Stock, par value \$0.01 per share	11,342,656	I	See Footnotes <sup>(1)(8)(9)(10)(11)</sup>
Common Stock, par value \$0.01 per share	426,443	I	See Footnotes <sup>(2)(6)(7)(8)(9)(10)(11)</sup>
Common Stock, par value \$0.01 per share	483,961	I	See Footnotes <sup>(3)(6)(7)(8)(9)(10)(11)</sup>
Common Stock, par value \$0.01 per share	209,828	I	See Footnotes <sup>(4)(7)(8)(9)(10)(11)</sup>
Common Stock, par value \$0.01 per share	348,561	I	See Footnotes <sup>(5)(9)(10)(11)</sup>

Table II - Derivative Securities Beneficially Owned (e.g., puts, calls, warrants, options, convertible securities)

		2. Date Exercisable and Expiration Date (Month/Day/Year)		3. Title and Amount of Securities Underlying Derivative Security (Instr. 4)		4. Conversion or Exercise	5. Ownership Form: Direct (D) or	6. Nature of Indirect Beneficial Ownership (Instr. 5)	
		Date Exercisable	Expiration Date	Title	Amount or Number of Shares	Price of Derivative Security	Indirect (I) (Instr. 5)		
1. Name and Address				]					
GSO Capital C	Opportunities Fu	<u>ind III LP</u>							
(Last)	(First)	(Middle)							
C/O BLACKSTO	NE INC.								
345 PARK AVEN	IUE								
(Street)									
NEW YORK	NY	10154							
(City)	(State)	(Zip)							
1. Name and Address	of Reporting Person*			1					
Blackstone Pri	vate Credit Fun	<u>id</u>							
(Last)	(First)	(Middle)							
C/O BLACKSTO	NE INC.								
345 PARK AVEN	IUE								
(Street)									
NEW YORK	NY	10154							
(City)	(State)	(Zip)							

(Last) C/O BLACKSTO 345 PARK AVEN		(Middle)
Street) NEW YORK	NY	10154
(City)	(State)	(Zip)
	of Reporting Person* DES ECRINS N	MASTER FUND SCSF
(Last)	(First)	(Middle)
C/O BLACKSTO 345 PARK AVEN		
Street) NEW YORK	NY	10154
(City)	(State)	(Zip)
1. Name and Address GSO Orchid F	of Reporting Person <sup>*</sup> und LP	
(Last) C/O BLACKSTO	(First)	(Middle)
345 PARK AVEN		
Street) NEW YORK	NY	10154
(City)	(State)	(Zip)
	of Reporting Person <sup>*</sup> Opportunities As	sociates III LLC
(Last) C/O BLACKSTO 345 PARK AVEN		(Middle)
(Street) NEW YORK	NY	10154
(City)	(State)	(Zip)
1. Name and Address GSO Holdings	of Reporting Person <sup>*</sup>	
(Last) C/O BLACKSTO 345 PARK AVEN		(Middle)
(Street) NEW YORK	NY	10154
(City)	(State)	(Zip)

1. Name and Address of Reporting Person Blackstone Credit BDC Advisors LLC						
(Last)	(First)	(Middle)				
C/O BLACKSTONE INC.						
345 PARK AVEN	IUE					
(Street)						
NEW YORK	NY	10154				
(City)	(State)	(Zip)				

#### Explanation of Responses:

1. Reflects securities of Loar Holdings Inc. (the "Issuer") held directly by GSO Capital Opportunities Fund III LP ("GSO III"). GSO Capital Opportunities Associates III LLC is the general partner of GSO III. GSO Holdings I L.L.C. is the managing member of GSO Capital Opportunities Associates III LLC.

2. Reflects securities of the Issuer held directly by Blackstone Private Credit Fund ("BCRED").

3. Reflects securities of the Issuer held directly by BCRED Twin Peaks LLC ("Twin Peaks"). Twin Peaks is wholly-owned by BCRED.

4. Reflects securities of the Issuer held directly by GSO Barre des Ecrins Master Fund SCSp ("GSO Ecrins"). Blackstone Europe Fund Management S.a r.l is the manager of GSO Ecrins.

5. Reflects securities of the Issuer held directly by GSO Orchid Fund LP ("Orchid" and together with GSO III, BCRED, Twin Peaks and GSO Ecrins the "Blackstone Holders"). GSO Orchid Associates LLC is the general partner of Orchid. GSO Holdings III L.L.C. is the sole member of GSO Orchid Associates LLC. Blackstone Holdings IV, L.P. is the sole member of GSO Holdings III L.L.C. Blackstone Holdings IV GP LP is the general partner of Blackstone Holdings IV, L.P. Blackstone Holdings IV GP Management (Delaware) L.P. is the general partner of Blackstone Holdings IV GP LP. Blackstone Holdings IV GP Management (Delaware) L.P. is the general partner of Blackstone Holdings IV GP Management (Delaware) L.P.

6. Blackstone Credit BDC Advisors LLC is the investment manager of BCRED.

7. Blackstone Alternative Credit Advisors LP is the sole member of Blackstone Credit BDC Advisors LLC and the investment manager of Blackstone Europe Fund Management S.a r.l. GSO Advisor Holdings L.L.C. is the special limited partner of Blackstone Alternative Credit Advisors LP with the investment and voting power over the securities beneficially owned by Blackstone Alternative Credit Advisors LP.

8. Blackstone Holdings I L.P. is the managing member of GSO Holdings I L.L.C. with respect to securities beneficially owned by GSO III and is the sole member of GSO Advisor Holdings L.L.C. Blackstone Holdings I/II GP L.L.C. is the general partner of Blackstone Holdings I L.P.

9. Blackstone Inc. is the sole member of Blackstone Holdings I/II GP L.L.C. and Blackstone Holdings IV GP Management L.L.C. The sole holder of the Series II preferred stock of Blackstone Inc. is Blackstone Group Management L.L.C. Blackstone Group Management L.L.C. is wholly-owned by Blackstone Inc.'s senior managing directors and controlled by its founder, Stephen A. Schwarzman.

10. Each such Reporting Person may be deemed to beneficially own the securities of the Issuer directly held by the Blackstone Holders directly or indirectly controlled by it or him, but each (other than GSO III, BCRED, Twin Peaks, GSO Ecrins and Orchid to the extent of their respective direct holdings) disclaims beneficial ownership of the securities reported herein, except to the extent of such Reporting Person's pecuniary interest therein, and this report shall not be deemed an admission that any of the Reporting Persons (other than GSO III, BCRED, Twin Peaks, GSO Ecrins and Orchid to the extent of the Issuer) is the beneficial owner of such securities for purposes of Section 16 or any other purpose.

11. Information with respect to each of the Reporting Persons is given solely by such Reporting Person, and no Reporting Person has responsibility for the accuracy or completeness of information supplied by another Reporting Person.

#### Remarks:

Because no more than 10 reporting persons can file any one Form 4 through the Securities and Exchange Commission's EDGAR system, certain affiliates of the Reporting Persons have filed separate Forms 3.

GSO CAPITAL OPPORTUNITIES FUND III LP, By: GSO Capital Opportunities Associates III LLC, its general partner, By: GSO Holdings I 04/24/2024 L.L.C., its managing member By: /s/ Marisa Beeney Name: Marisa Beeney Title: Senior Managing Director BLACKSTONE PRIVATE CREDIT FUND, By: Blackstone Credit BDC Advisors LLC, its 04/24/2024 investment manager By: /s/ Marisa Beeney Name: Marisa Beeney Title: Senior Managing Director BCRED TWIN PEAKS LLC, By: Blackstone Private Credit Fund, its sole member, By: Blackstone 04/24/2024 Credit BDC Advisors LLC, its investment manager By: /s/ Marisa Beeney Name: Marisa Beeney Title: Senior Managing Director GSO BARRE DES ECRINS MASTER FUND SCSP, By: Blackstone Europe Fund Management S.a r.l, its manager, By: Blackstone Alternative Credit 04/24/2024 Advisors LP, its investment manager By: /s/ Marisa Beeney Name: Marisa Beeney Title: Senior Managing Director

GSO ORCHID FUND LP, By: GSO Orchid Associates LLC, its general partner, By: GSO Holdings III L.L.C., its sole 04/2 member By: /s/ Marisa Beeney Name: Marisa Beeney Title: Senior Managing Director

04/24/2024

GSO CAPITAL **OPPORTUNITIES ASSOCIATES** III LLC, By: GSO Holdings I L.L.C., its managing member, By: 04/24/2024 /s/ Marisa Beeney Name: Marisa Beeney Title: Senior Managing Director GSO HOLDINGS I L.L.C. By: /s/ Marisa Beeney Name: Marisa 04/24/2024 Beeney Title: Senior Managing **Director** BLACKSTONE CREDIT BDC ADVISORS LLC By: /s/ Marisa 04/24/2024 Beeney Name: Marisa Beeney Title: Senior Managing Director \*\* Signature of Reporting Person Date

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

 $^{\star}$  If the form is filed by more than one reporting person, see Instruction 5 (b)(v).

\*\* Intentional misstatements or omissions of facts constitute Federal Criminal Violations See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, see Instruction 6 for procedure.

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB Number.